

OUTPATIENT SERVICES AGREEMENT
Patient Copy

Welcome to my practice. This document contains important information about my professional services and business policies. It is important that you read it carefully and jot down any questions you might have so that we can discuss them at our next meeting. When you sign this document, it will represent an agreement between us.

PSYCHOLOGICAL SERVICES: Psychotherapy is not easily described in general statements. It varies depending on the personalities of the psychologist and patient, and the particular problems you bring forward. I utilize a cognitive-behavioral, mindfulness-based, interpersonal, and solution-focused approach. There are many different methods I may use to deal with the problems that you hope to address. Psychotherapy is not like a medical doctor visit. Instead, it calls for a very active effort on your part. In order for the therapy to be most successful, you will have to work on things we talk about both during our sessions and at home.

Psychotherapy can have benefits and risks. Therapy often involves discussing unpleasant aspects of your life. You may experience uncomfortable feelings like sadness, guilt, anger, frustration, loneliness, and helplessness. On the other hand, psychotherapy has also been shown to have benefits for people who go through it. Therapy often leads to better relationships, solutions to specific problems, and significant reductions in feelings of distress. But there are no guarantees of what you will experience.

Our first few sessions will involve an evaluation of your needs and we will work together to identify your goals and to develop a treatment plan. By the end of the evaluation, I will be able to offer you some first impressions of what our work will include and a treatment plan to follow, if you decide to continue with therapy. You should evaluate this information along with your own opinion of whether you feel comfortable working with me. If at any time you have questions about our working relationship, please do not hesitate to discuss them with me. Maximum benefit from therapy can best be obtained by working to keep a frank and open atmosphere. If you do not feel you are making adequate progress and/or do not feel comfortable working with me for any reason, I will be happy to help you set up a meeting with another mental health professional.

I work with a number of independent mental health professionals who share certain expenses and administrative functions. While we share office space, receptionist, and certain other expenses, I want you to know that I am completely independent in providing you with clinical services and I alone am fully responsible for those services. My professional records are separately maintained and no member of the group can have access to them without your specific, written permission.

MEETINGS: I normally conduct an evaluation that will last from one to two sessions (CPT 90791). During this time, we can both decide if I am the best person to provide the services you need in order to meet your treatment goals. If psychotherapy is begun, I will usually schedule one 50-55 minute session at a time and at a frequency that we agree upon.

Psychotherapy session billing is based upon the time we spend together in face-to-face sessions. The traditional therapy "hour" is defined as 38-52 minutes by our current medical coding system used in the United States. An extended therapy "hour" is defined as 53-60+ minutes. Some insurances do not regularly reimburse for extended therapy sessions. My standard sessions are approximately 53-60 minutes. There may be some variability in the time we spend together, thus there may be occasions that we spend more time together in a session (e.g., for minors when I am also meeting with the parents during the same session hour; or in a crisis stabilization session). I will bill you or your insurance according to the appropriate CPT code. If you have a deductible with your insurance or are not using insurance to pay for services, then your rate may vary from time to time. If you have questions about this at any time, please do not hesitate to ask.

PROFESSIONAL FEES: My hourly fee is \$180 for the initial assessment appointment(s) (CPT 90791), \$180 for individual or couples/family therapy sessions (CPT 90834, 90837, 90846, 90847), and \$100 for group therapy and brief therapy sessions (CPT 90832). In addition to regular appointments, I charge this same fee for other professional services you may need, although the hourly fee is prorated if the service provided is less than one hour. Such services include report writing, telephone conversations lasting longer than 10 minutes, attendance at meetings you have authorized with other professionals, preparation of records or treatment summaries, and the time spent performing any other service you may request of me. A flat rate of \$30 is charged for the time spent writing letters specifically for referrals (i.e., hormone therapy or surgical procedures).

LEGAL PROCEEDINGS: If you become involved in legal proceedings that require my participation, you will be expected to pay for my professional time, even if I am called to testify by another party. Because of the difficulty of legal involvement, I charge \$300 per hour for preparation, travel time and attendance at any legal proceeding. You will be billed for services such as telephone conferences, email exchanges, in-person conferences, topic research, collateral contacts, consultation, record reviewing, court preparation, wait time, travel time, court/testimony/deposition time, and any other case related activities. You will also be billed for out of pocket expenses such as travel accommodations, postage, copies, courier services, etc. Fees may be paid by cashier's check, money order, or cash. A 4% processing fee is charged if a credit card payment is made.

MISSED APPOINTMENT/LATE CANCELLATION FEE POLICY: Once an appointment is scheduled, you will be expected to pay a late cancellation fee of \$50 unless you provide 24 hours advance notice of cancellation. If you do not call in advance of your scheduled appointment time, then you will be expected to pay a fee of \$100. If you cancel with less than 24 hours, we will do our best to reach someone on the waiting list to fill your reserved time and, if successful, then you will not be charged. Insurance carriers will not pay for missed appointments or late cancellations. You can leave a message on our voice mail after hours, but please *do not* e-mail cancellations. I offer an appointment reminder service that will provide phone, text, or email reminders one day ahead of your scheduled appointment. As with any technology, this system is not 100% reliable, thus you are still responsible for keeping and rescheduling appointments, even if you do not receive a reminder.

REFERRALS FOR MEDICAL & SURGICAL TRANSITION SERVICES: As part of my practice, I do work with clients seeking referrals for transition-related care. I require a minimum of 2 assessment sessions (CPT 90791: \$180/hour) when this is the primary focus of treatment. I will provide the letter directly to the medical or surgical provider with a signed consent to release the referral letter. Because coordination of care with other providers requires time outside of sessions to write letters and contact other providers, there may be a pro-rated fee based on the time I spend writing any letters or in contact with any other providers for the purpose of the referral and coordination or care.

BILLING AND PAYMENTS: You will be expected to pay for each session at the time it is held, unless we agree otherwise, or unless you have insurance coverage that requires another arrangement. Payment schedules for other professional services will be agreed upon when they are requested. All payments, deductibles, and co-payments are expected at the time services are rendered. Payment may be made by check, cash, or credit card.

PAST DUE ACCOUNTS: If an account is past due by 90 days, unless arrangements have been made, the account will be sent to collections and/or small claims court, and you will be responsible for any additional collection agency fees, attorney fees, court costs, and other expenses incurred in the collection of the account. There will be a \$10.00 late fee for each month the balance remains outstanding, over 90 days. In most collections situations, the only information I release regarding a patient's treatment is his/her/their name, the nature of services provided, and the amount owed.

INSURANCE REIMBURSEMENT: If you have insurance coverage, our office will assist you in filing for reimbursement. If you have insurance with a managed care company, you are responsible for obtaining authorization for the initial assessment. If we have not received authorization ahead of time, you will need to pay the full fee and will be provided with a refund if your insurance company makes payment. All co-payments are expected at the time services are rendered.

INSURANCE REIMBURSEMENT (Continued): *Please note that we file insurance as a courtesy to you, and that you, not your insurance company, are ultimately responsible for your bill.* You are responsible for informing us of any changes in your insurance and/or demographic information.

In order for us to set realistic treatment goals and priorities, it is important to evaluate what resources you have available to pay for your treatment. Health insurance policies usually provide some coverage for mental health outpatient treatment. I will fill out forms and provide you with whatever assistance I can in helping you receive the benefits to which you are entitled; however, you are responsible for full payment of my fees. It is very important that you find out exactly what mental health services your insurance policy covers.

You should carefully read the section in your insurance coverage that describes mental health services. If you have questions about the coverage, call your plan administrator. Of course, I will provide you with whatever information I can based upon my experience and will be happy to help you understand the information you receive from your insurance company. If it is necessary to clear confusion, I will be willing to call your insurance company on your behalf.

Due to the rising costs of health care, insurance benefits have become increasingly complex. It is sometimes difficult to determine exactly how much mental health coverage is available. “Managed Health Care” plans, such as HMOs and PPOs often require authorization before they provide reimbursement for mental health services. These plans are often limited to short-term treatment approaches designed to work out specific problems that interfere with one’s usual level of functioning. It may be necessary to seek approval for more therapy after a certain number of sessions. While a lot can be accomplished in short-term therapy, some patients feel they need more services after insurance benefits end.

You should also be aware that most insurance companies require that you authorize me to provide them with a clinical diagnosis. Sometimes I have to provide additional clinical information such as treatment plans or summaries, or, in rare cases, copies of the entire record. This information will become part of the insurance company files and will probably be stored in a computer. Though all insurance companies claim to keep such information confidential, I have no control over what they do with the information once it is in their hands. In some cases, they may share the information with a national medical information databank. I will provide you with a copy of any report I submit if you request it.

Once we have all the information about your insurance coverage, we will discuss what we can expect to accomplish with the benefits that are available, and what will happen if your benefits run out before you feel ready to end our sessions. It is important to remember that you always have the right to pay for my services yourself to avoid the problems described above, unless prohibited by contract.

PROFESSIONAL RECORDS: The laws and standards of my profession require that I keep treatment records. Because these are professional records, they can be misinterpreted and/or upsetting to untrained readers. If you wish to see your records, I recommend that you review them in my presence so that we can discuss the contents. Under conditions where I believe viewing your records would be harmful to you, I may not agree to allow you access. Patients will be charged an appropriate fee for any professional time spent in responding to information requests. I require a completed and signed written **Request for Patient Access to Medical Records Form** or a **Request and Authorization for Release of Health Information Form** before releasing any documents to anyone, including the patient. The appropriate form must be completed, dated and signed. I ask that you specify what components of your medical records you wish to obtain.

MINORS: If you are under 18 years of age, please be aware that the law may provide your parents the right to examine your treatment records. It is my policy to request an agreement from parents in which they accede to give up access to your records. If they agree, I will provide them only with general information about our work together, unless I feel there is high risk that you will seriously harm yourself or someone else, or that you have been seriously mistreated by an adult (e.g., physical or sexual abuse). In either case, I will notify your parents of my concern. Before giving them any information, I will discuss the matter with you, if possible, and do my best to handle any objections you may have to the information that I am prepared to discuss with them.

In my practice with minors, I periodically use part of our sessions to meet together with the client and parent(s) or separately with parent(s), with the awareness and consent of the minor. This often exceeds the standard therapy session “hour” of 38-52 minutes. Thus, most sessions are likely to be billed as a CPT 90837, for a longer session.

CONTACTING ME: Typically, I am not directly available by telephone. You may leave a message with my receptionist or on my voice mail. I will contact you as soon as possible after I receive your message. Phone calls that come in after 3:30 may not be returned until the following business day. Appointments can be scheduled, rescheduled or cancelled with the receptionist, myself or by leaving a message on voicemail. I do not schedule, reschedule or take cancellations of appointments through e-mail. In a crisis or emergency, you can call the CMC Center for Behavioral Health dedicated after hours assistance at 704-444-2400. In the case of a life-threatening emergency, please call 911.

E-MAIL: I do not offer therapy, scheduling, or other clinical or business services through e-mail. It is important to understand that all e-mail messages sent over the Internet may not be encrypted, secure, and may be read by others. If you e-mail me, you need to understand that you maybe compromising your confidentiality (this is particularly important to consider when using a computer through work or that is shared by individuals other than yourself such as a home computer). Furthermore, any response in return will NOT be encrypted. I cannot guarantee the confidentiality and security of any information that is sent to me via e-mail. E-mail communication should never be used for urgent or sensitive matters since technical or other factors may prevent a timely answer. If you have an urgent matter please call the office directly. In addition, you should be aware that any e-mail communications may be made part of your permanent medical record.

CONFIDENTIALITY: In general, the privacy of all communications between a patient and a psychologist is protected by law, and I can only release information about our work to others with your written permission. There are a few exceptions, however.

In most legal proceedings, you have the right to prevent me from providing any information about your treatment. In some proceedings involving child custody and those in which your emotional condition is an important issue, a judge may order my testimony if he/she determines that the issues demand it. If you are involved in a court proceeding and a request is made for information concerning the professional services that I provided you, such information is protected by the psychologist-patient privilege law. I cannot provide any information without your written authorization, **or a court order**. If you are involved in or contemplating litigation, you should consult with your attorney to determine whether a court would be likely to order me to disclose information.

There are some situations in which I am legally obligated to take action to protect others from harm, even if I have to reveal some information about a patient's treatment. For example,

- If I believe that a child, elderly person, or disabled person is being abused, I must file a report with the appropriate state agency.
- If I believe that a patient is threatening serious bodily harm to another, I am required to take protective action. These actions may include notifying the potential victim, contacting the police, or seeking hospitalization for the patient.
- If the patient threatens to harm himself/herself/themselves, I may be obliged to seek hospitalization for him/her/them, or to contact family members or others who can help provide protection.

These situations have rarely occurred in my practice. If a similar situation occurs, I will make every effort to fully discuss it with you before taking action.

I may occasionally find it helpful to consult other professionals about a case. During a consultation, I make every effort to avoid revealing the identity of my patient. The consultant is also legally bound to keep the information confidential. If you don't object, I will not tell you about these consultations unless I feel that it is important to our work together.

Many of the tools of modern communication may compromise confidentiality, such as cell phones, portable phones, and faxes. I do use these forms of communication, but make every reasonable effort to protect your privacy.

While this written summary of exceptions to confidentiality should prove helpful in informing you about potential problems, it is important that we discuss any questions or concerns that you may have at our next meeting. I will be happy to discuss these issues with you if you need specific advice, but formal legal advice may be needed because the laws governing confidentiality are quite complex, and I am not an attorney.

HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA): The Health Insurance Portability and Accountability Act (HIPAA) is a federal law that provides privacy protections and patient rights with regard to the use and disclosure of your Protected Health Information (PHI) used for the purposes of treatment, payment, and health care operations. HIPAA requires that I provide you with a Notice of Privacy Practices (the Notice) that I provide for use and disclosure of PHI for treatment, payment, and health care operations. The Notice explains HIPAA and its application to your personal health information in greater detail. The law requires that I obtain your signature acknowledging that I have provided you with this information. Although these documents are long and sometimes complex, it is very important that you read them carefully before our work together can begin. We can discuss any questions you have about the procedures after you have read the entire document. When you sign this document, it will represent an agreement between us. You may revoke this Agreement in writing at any time. The revocation will be binding on me unless I have taken action in reliance on it; if there are obligations imposed on me by your health insurer in order to process or substantiate claims made under your policy, or if you have not satisfied any financial obligations you have incurred.

Fee Summary 2020

THERAPY FEES:**

(90791) Initial Intake Assessment - 50-55 minutes	\$180.00
(90834) Individual Therapy - 38-52 minutes	\$180.00
(90837) Extended Individual Therapy - 53-60 minutes	\$180.00
(90847) Family/Couples/Marital psychotherapy* - 38-52 minutes	\$180.00
(90832) Brief Individual Therapy - <38 minutes	\$100.00
(96101) Psychological testing*, per hour	\$200.00

**If my fees are prohibitive to obtaining therapy, we can discuss fee/payment flexibility or I can assist with referrals to providers in-network with your insurance or who offer lower fees.

* Many insurance companies will not cover couples/marital psychotherapy.

* Insurance companies vary in their coverage of psychological testing. Please check with your insurance company.

CHARGES NOT COVERED BY INSURANCE:

Phone Consultation (11-60 minutes)	\$180.00 (pro-rated per 15 minutes)
Case Management*	\$180.00 (pro-rated per 15 minutes)
Records Request	\$50.00
Late Cancellation (less than 24 hrs prior to appointment)	\$50.00
Missed Appointment	\$100.00

*Case Management includes indirect services I provide outside our session times such as writing letters, consultations made at your request (for which a written authorization for disclosure of confidential information is required), coordinating adjunct services, and completing forms or reports.